Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer		-			
1 Issuer's name		2	2 Issuer's employer identification number (EIN)			
B&G Foods, Inc.			13-3918742			
3 Name of contact for ad-	ditional information	4 Telephor	elephone No. of contact		5 Email address of conta	act
Manager Manager	of Tay Camplian	1.4	- al a d al al @ b fa da			
Khaled Maksoud, Manager of Tax Compliance 973.630.5063 6 Number and street (or P.O. box if mail is not delivered to street address) of contact					naled.maksoud@bgfoods 7 City, town, or post office.	state, and Zip code of contact
			o oo: aaa. ooo, o. o.		eng, term, er peet emee,	51a.5, aa <u></u> p 55 a5 5. 55a5
4 Gatehall Drive				P	arsippany, NJ 07054	
8 Date of action		9 Class	sification and descri	ption		
Payment Dates: 1/30, 5/1, 7			ons to holders of the			
10 CUSIP number	11 Serial number((S)	12 Ticker symbo) 1;	3 Account number(s)	
05500D 40.6			BGS			
05508R 10 6 Part II Organization	⊔ onal Action Attac	ch additiona		eded. See back	of form for additional	auestions.
					t which shareholders' ow	
the action ► In 2017	, B&G Foods distribu	ited an aggreg	gate amount of \$1.86	600 per share of c	ommon stock to its stock	holders as follows:
	\$0.4650 per share					
	\$0.4650 per share	on May 1, 20	17;			
	\$0.4650 per share	on July 31, 2	017; and			
	\$0.4650 per share	on October 3	0, 2017.			
15 Describe the quantita	tive effect of the ora	anizational act	tion on the basis of	the security in the	hands of a U.S. taxpaye	r as an adiustment per
					described above, approx	
(or \$0.566472 per share) w						
Section 301(c)(2). Generall				-	•	•
basis in the shares of comm						
to Section 301(c)(3).				_		
40 December the control to P			data that account to	de e e el e de la Pere e e e	ale and the second at a section	. C 20°
	•			•	ch as the market values	
					described above, approxi	
(or \$0.566472 per share) wi	il be treated as a taxa	able dividend	and 69.544% (or \$1	.293528 per snar	e) will be treated as a ret	urn of capital
under Section 301(c)(2).						
				Total Per Sha	are 2017 Taxable	2017 Return of
Declaration Date	Record Date		Payment Date	Distributio		Capital
11/3/2016	12/30/2016		1/30/2017	\$0.465	\$0.141618	\$0.323382
2/21/2017	3/31/2017		5/1/2017	\$0.465	\$0.141618	\$0.323382
5/23/2017	6/30/2017		7/31/2017	\$0.465	\$0.141618	\$0.323382
8/1/2017	9/29/2017		10/30/2017	\$0.465	\$0.141618	\$0.323382

Part I		Organizational Action (continued	i)		
17 Lis	st the	applicable Internal Revenue Code sectio I Revenue Code.		ch the tax treatment is based ▶	Sections 301(c) and 316(a)
0					
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-					
-					
18 Ca	an anv	resulting loss be recognized? ► N/A.			
		<u></u>			
-					
-					
-					
-					
19 Pr	ovide	any other information necessary to imple	ement the adjustment, such as t	he reportable tax year ► N/A.	
				10 SEC 10	
		*			
	-0-010-				
	Unde	r penalties of perjury, I declare that I have exa	amined this return, including accomp	panying schedules and statements,	and to the best of my knowledge and
	belief	it is true, correct, and complete. Declaration	of preparer (other than officer) is bas	ed on all information of which prepa	rer has any knowledge.
Sign		1/ 10/1/10/10	n .	0/	711212
Here	Signa	ture V		Date ► 人	1/2010
	Print	your name ► Khaled Maksoud		Title ► Manager	Tax Compliance
Doid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Paid					self-employed
Prepa		Firm's name ▶			Firm's EIN ▶
Use C	niy	Firm's address >			Phone no.
Send Fo	rm 89	37 (including accompanying statements) to: Department of the Treasury	, Internal Revenue Service, Ogo	
Joing 1		or mining accompanying character			